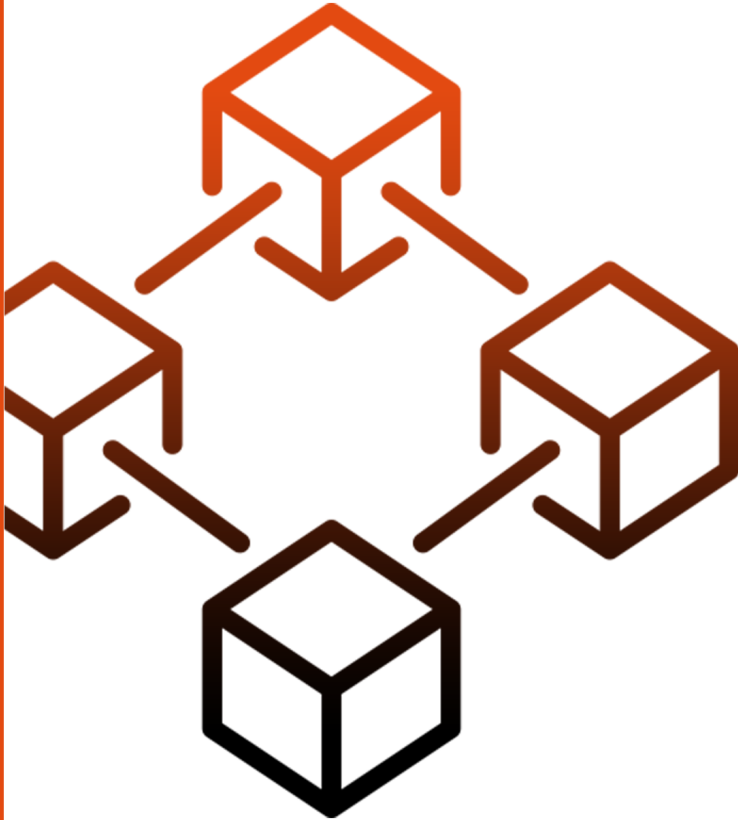


JANUARY 10-16, 2026

CRYPTO WEEKLY

THE COMEBACK WEEK





IMPORTANT INFORMATION

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WHAT CHANGED THIS WEEK

- ✓ BTC BROKE \$94K RESISTANCE A LEVEL THAT HELD PRICE DOWN FOR EIGHT WEEKS
- ✓ STABLECOIN DOMINANCE DROPPED TO 9.74% MONEY FLOWING INTO CRYPTO ASSETS
- ✓ FEAR & GREED SURGED FROM 27 TO 60+ SENTIMENT FLIPPED FROM NEUTRAL TO EXTREME GREED
- ✓ TOTAL MARKET CAP GAINED \$200B CONFIRMING STRONG CAPITAL INFLOWS
- ⚠️ ETF FLOWS REMAINED MIXED AFTER STRONG MID WEEK INFLOWS, ACTIVITY COOLED

KEY TAKEAWAYS

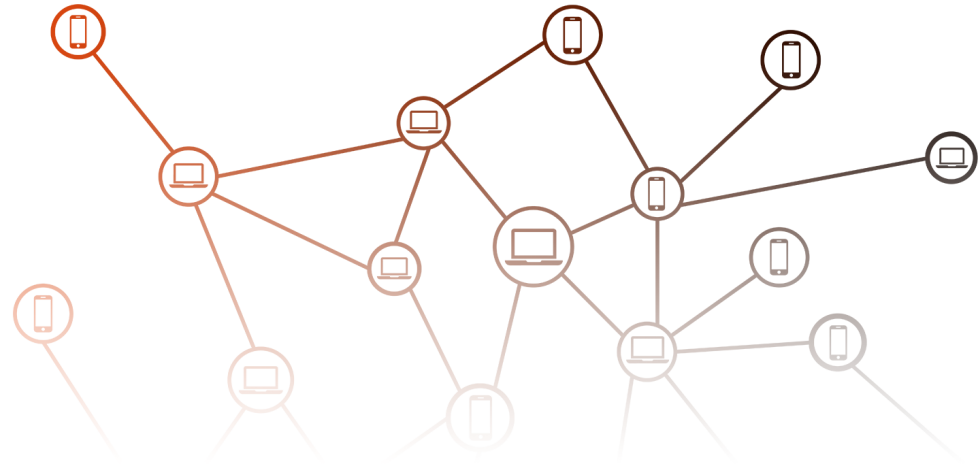
Bitcoin finally broke through \$94K after eight weeks of consolidation. Price pushed to \$97K before facing rejection, but the structure remains bullish as long as BTC holds above \$94K support.

Ethereum rallied 9% to \$3,400 mid week and is holding just below this resistance at \$3,400. A clean break above \$3,400 opens the door to \$3,800. Structure looks healthy.

The market added \$200 billion in total cap (+6.5%). This wasn't just rotation between assets. Fresh capital came in, confirmed by declining stablecoin dominance and rising on chain activity.

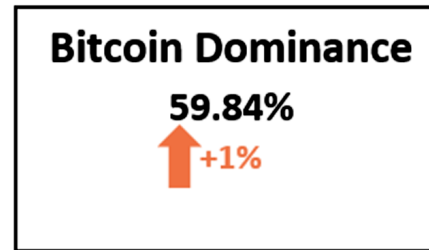
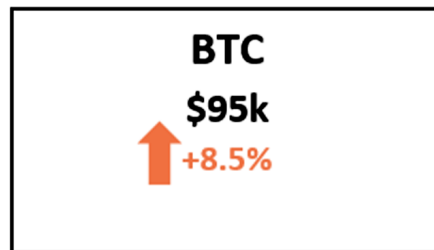
Bitcoin dominance hit 59.69%, meaning BTC led the rally while altcoins followed. Most alts couldn't hold their highs, suggesting we're still in the Bitcoin first phase of recovery.

Market conditions look positive. Stablecoin dominance dropped to 9.74% (money flowing off sidelines), Fear & Greed jumped from 27 to 60+, on chain metrics stayed healthy, and macro data remained stable. But extreme greed is a yellow flag- these levels often precede short term pullbacks.

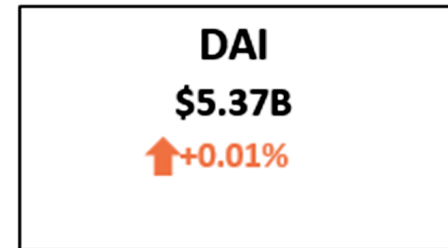
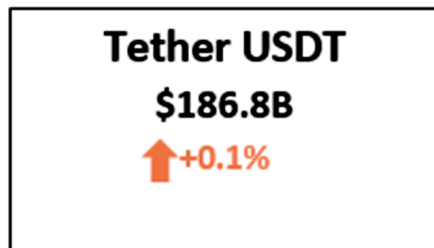


MARKET OVERVIEW

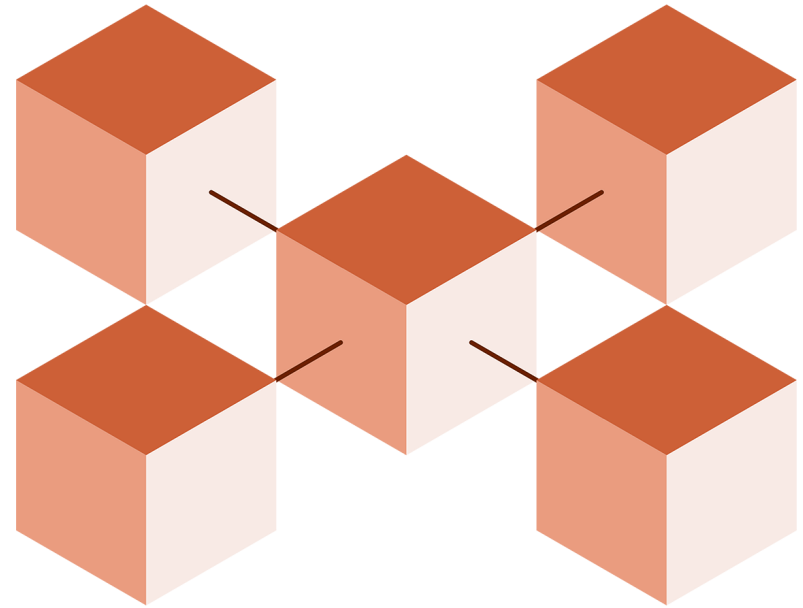
WEEKLY OVERVIEW



TOP STABLE COIN (7DAY CHANGE)



BITCOIN, ETHEREUM AND TOTAL WEEKLY OVERVIEW



BITCOIN WEEKLY OVERVIEW

Bitcoin opened the week at \$90.5K and consolidated sideways for the first few days. Mid week, BTC finally broke through a key resistance level that had blocked upward movement for several weeks. This breakout triggered strong buying momentum, pushing price to \$97K. However, Bitcoin faced rejection at this new resistance zone and retraced. BTC now trades at \$95.4K, successfully holding above the previous resistance that it broke earlier this week. The breakout was accompanied by increased ETF inflows and rising active addresses, confirming real demand behind the move. As long as Bitcoin maintains support above \$94K, the bullish structure remains intact.

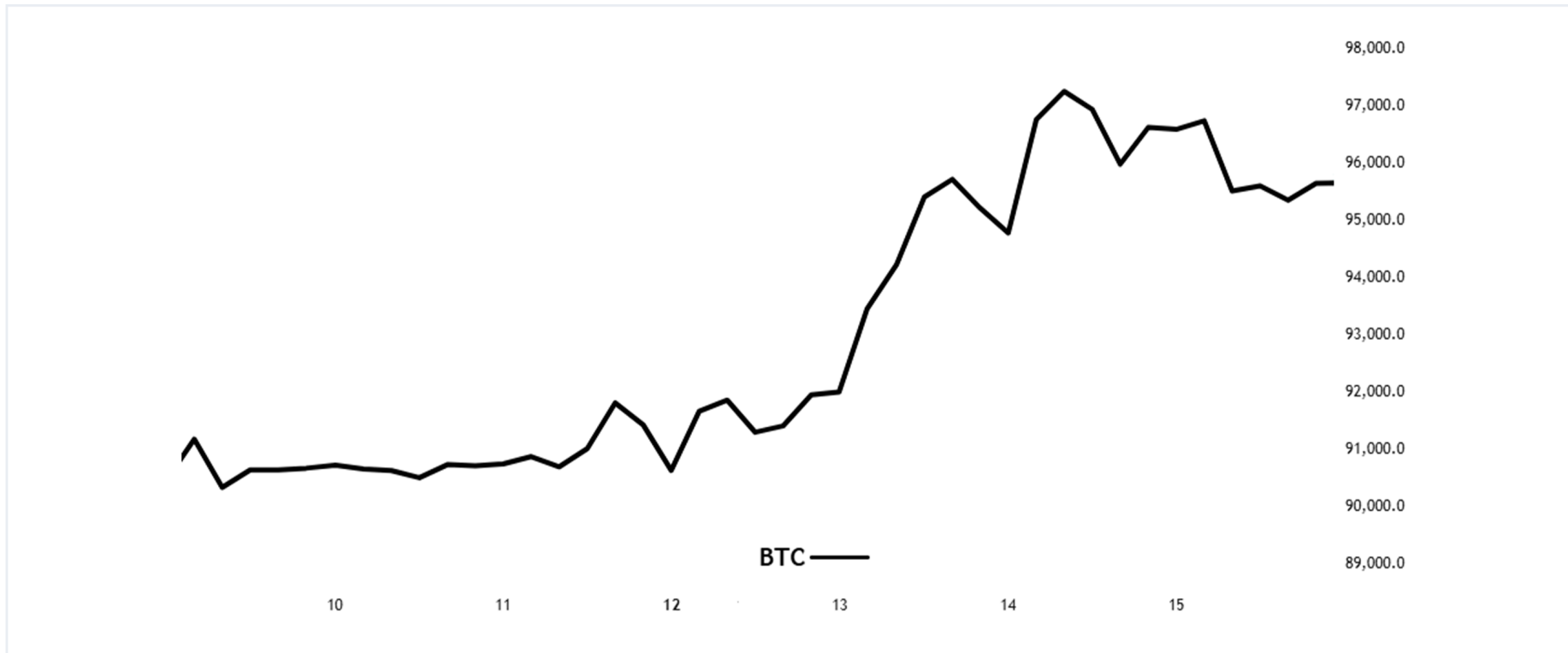


Figure 1: Bitcoin Price Chart (10-16, Jan, 2026)

ETHEREUM WEEKLY OVERVIEW

Ethereum began the period at \$3,080 and remained quiet for the first few days. Around mid week, ETH initiated a rally and climbed to \$3,400. That represents a solid 9% increase from its opening level. ETH encountered resistance at \$3,400 and experienced a minor pullback. Currently trading at \$3,309, ETH is maintaining position above the levels it broke earlier, indicating the old resistance is now functioning as support. As long as ETH holds above \$3,250, the trend looks bullish. The buying volume was substantial during the pump, though the rejection at \$3,400 demonstrates that level presents a challenge in the near term.

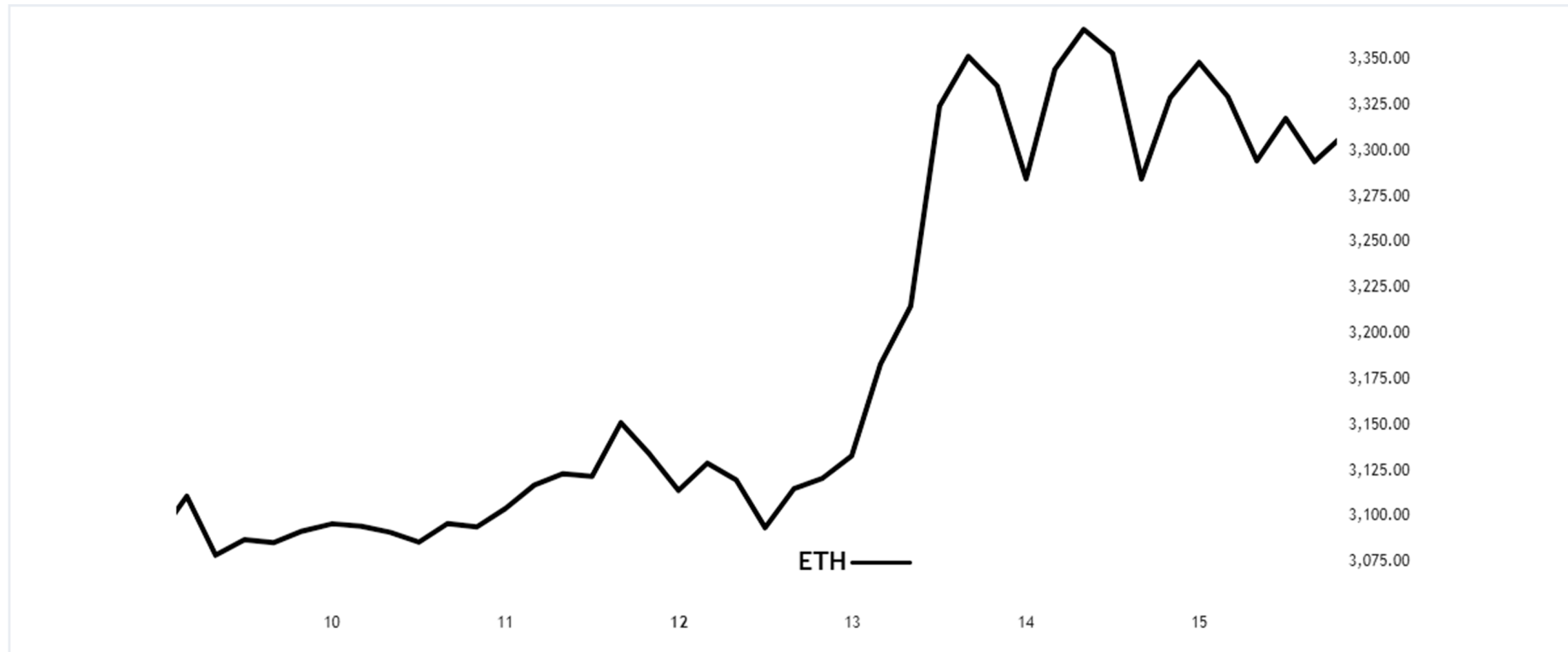


Figure 2: ETH Price Chart (10-16, jan, 2026)

TOTAL CRYPTO MARKET OVERVIEW

The total crypto market cap opened at \$3.06T and moved sideways during the early week. Around mid-week, the market initiated an upward move and reached \$3.26T. This represents a notable \$200 billion increase (+6.5%) in just a few days. The total market cap currently sits at \$3.2T. The market maintains strength above the \$3T psychological level, which is encouraging. The pullback from \$3.26T appears minor and resembles healthy consolidation following the rally. The market structure remains bullish as long as it sustains support above the \$3.1T level.

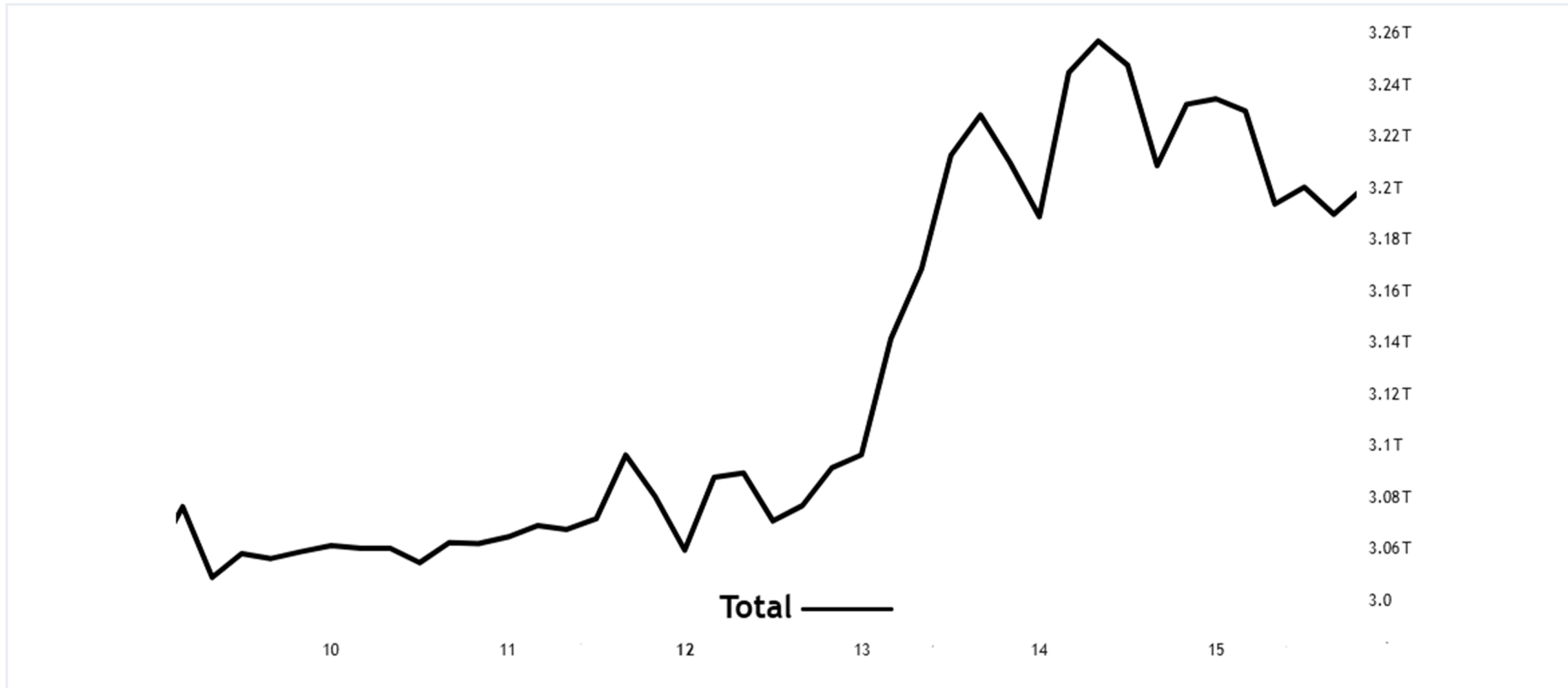
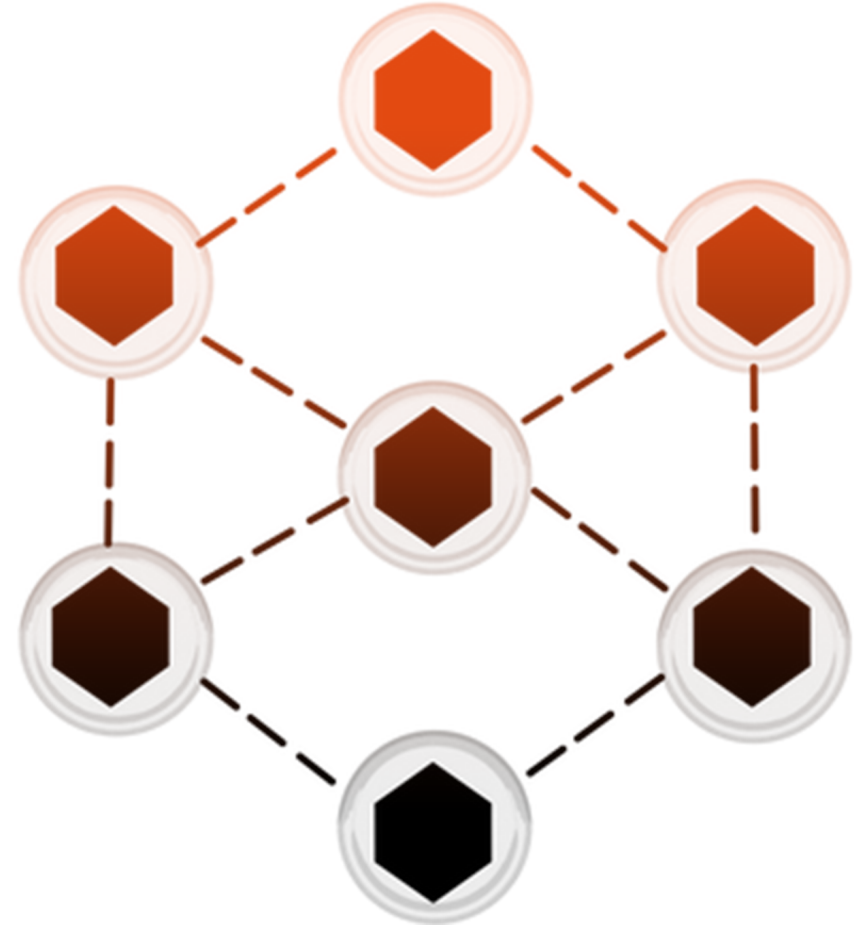


Figure 3: Total Crypto Market Price Chart (10-16, jan, 2026)

ALTCOINS AND MARKET DOMINANCE



BITCOIN DOMINANCE

Bitcoin dominance began the week at 59.00% and remained flat initially. Mid week, BTC.D began climbing and touched 59.85%. It now stands at 59.69%, meaning Bitcoin is capturing more market share compared to altcoins. The slight pullback from 59.85% appears to be a normal pause rather than a reversal. With BTC.D holding above 59%, Bitcoin continues leading the market. Rising dominance typically indicates capital is flowing into Bitcoin faster than altcoins, which is common during early stages of market recoveries.

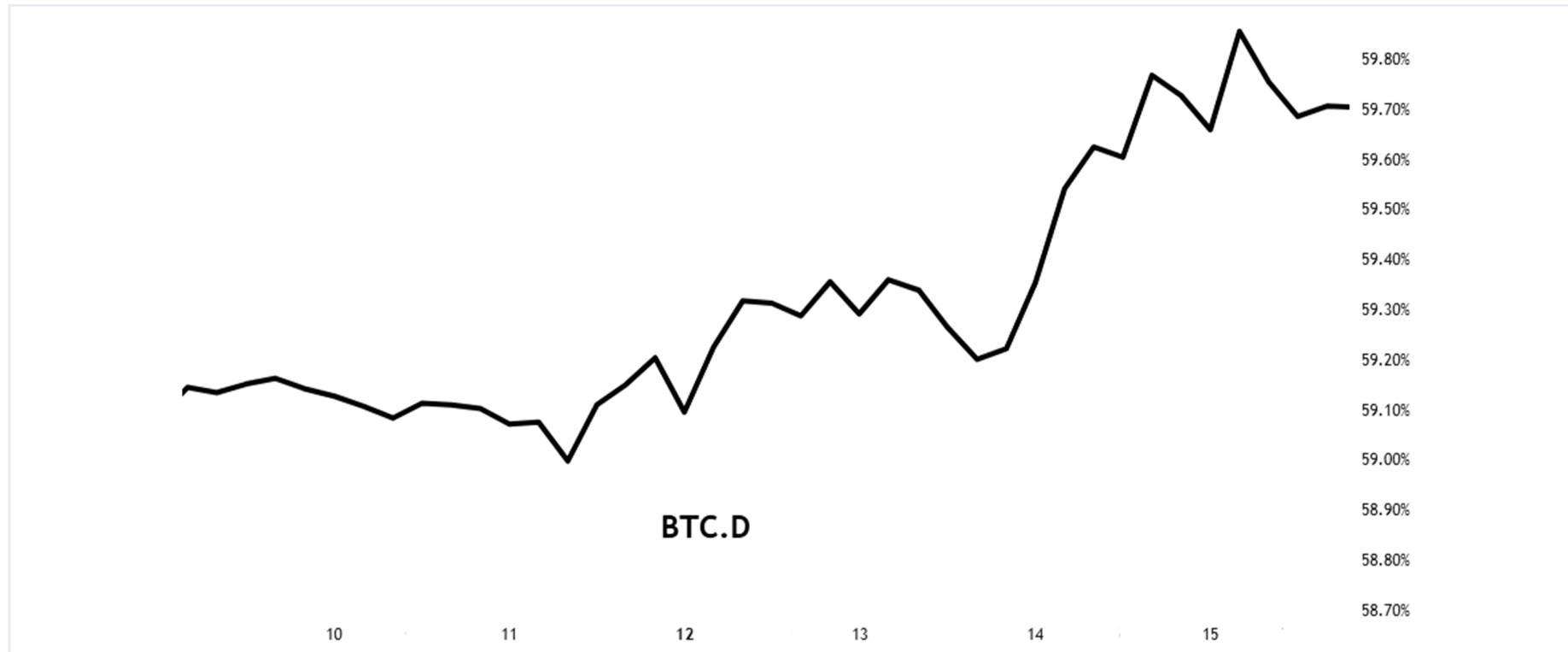


Figure 4: Bitcoin Dominance Chart (10-16, jan, 2026)

STABLECOIN DOMINANCE

Stablecoin dominance opened at 10.3% and began declining around mid-week, dropping to approximately 9.74%. This decline signaled that capital was rotating out of stablecoins and into Bitcoin and altcoins, which is a bullish indicator for the market. Following this move, stablecoin dominance has slightly rebounded to around 10.04%. Despite this bounce, the overall pattern still suggests increased buying activity during the market pump and continued capital rotation into crypto assets. When stablecoin dominance falls, it means money sitting on the sidelines is being deployed into the market.

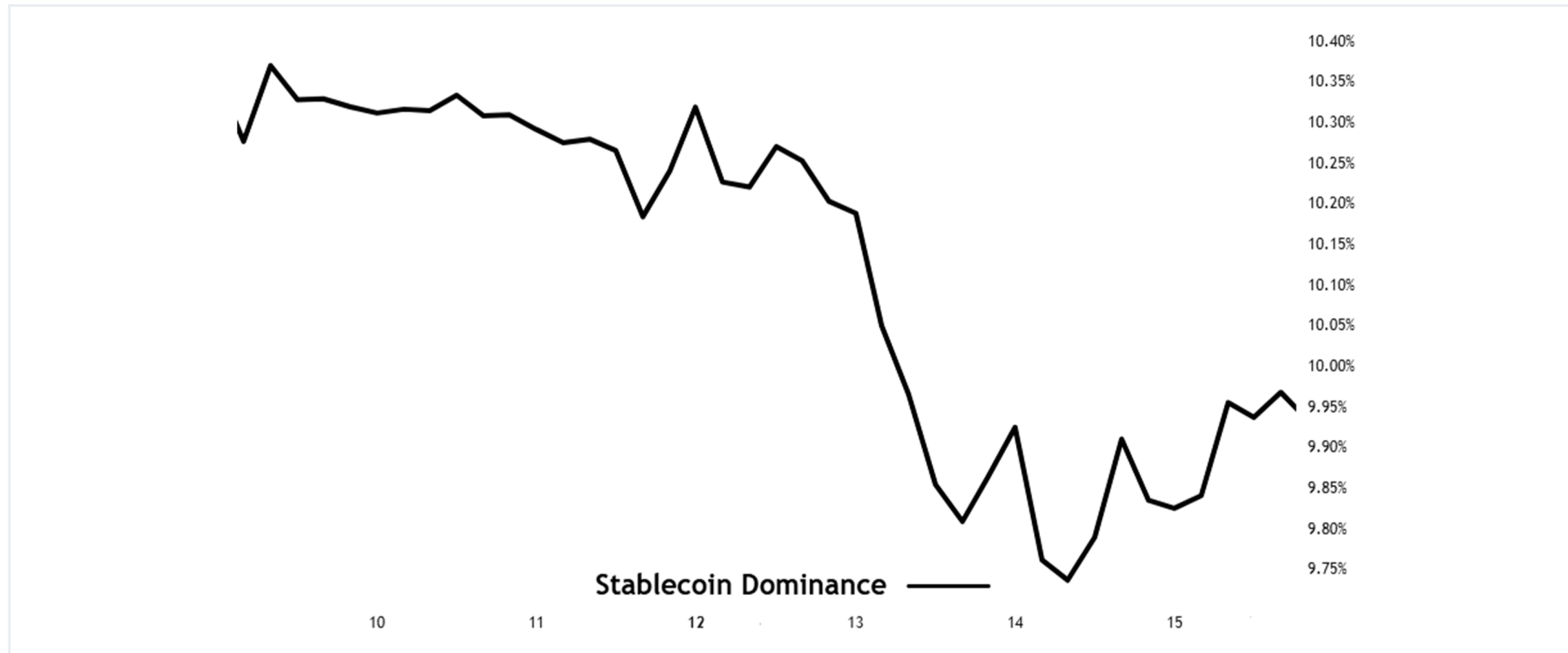


Figure 5: StableCoin Dominance Chart (10-16, jan, 2026)

ALTCOINS WEEKLY OVERVIEW

XRP opened at \$2.10 and rallied to \$2.18, gaining almost 6.75%. However, it couldn't maintain that level and dropped back to \$2.06. Cardano (ADA) began at \$0.3877 and posted a strong rally of 9.8%, touching \$0.4260. It has since retraced and now trades at \$0.3926, still slightly above its starting point. Solana (SOL) started the week at \$136.5 and climbed 7.6% to hit \$147. Currently sitting at \$141.43 after a modest pullback. BNB opened at \$901, pushed up to \$950, and is currently holding at \$934. Dogecoin began at \$0.1390, pumped to \$0.1496, but surrendered all its gains and is back at \$0.1396. Most altcoins followed Bitcoin's trajectory with mid week rallies, but many struggled to hold their highs and experienced pullbacks. The altcoin market is displaying mixed strength with some coins showing resilience while others gave back gains. This suggests rotation is happening, but sustained altcoin momentum may require Bitcoin to break higher first.

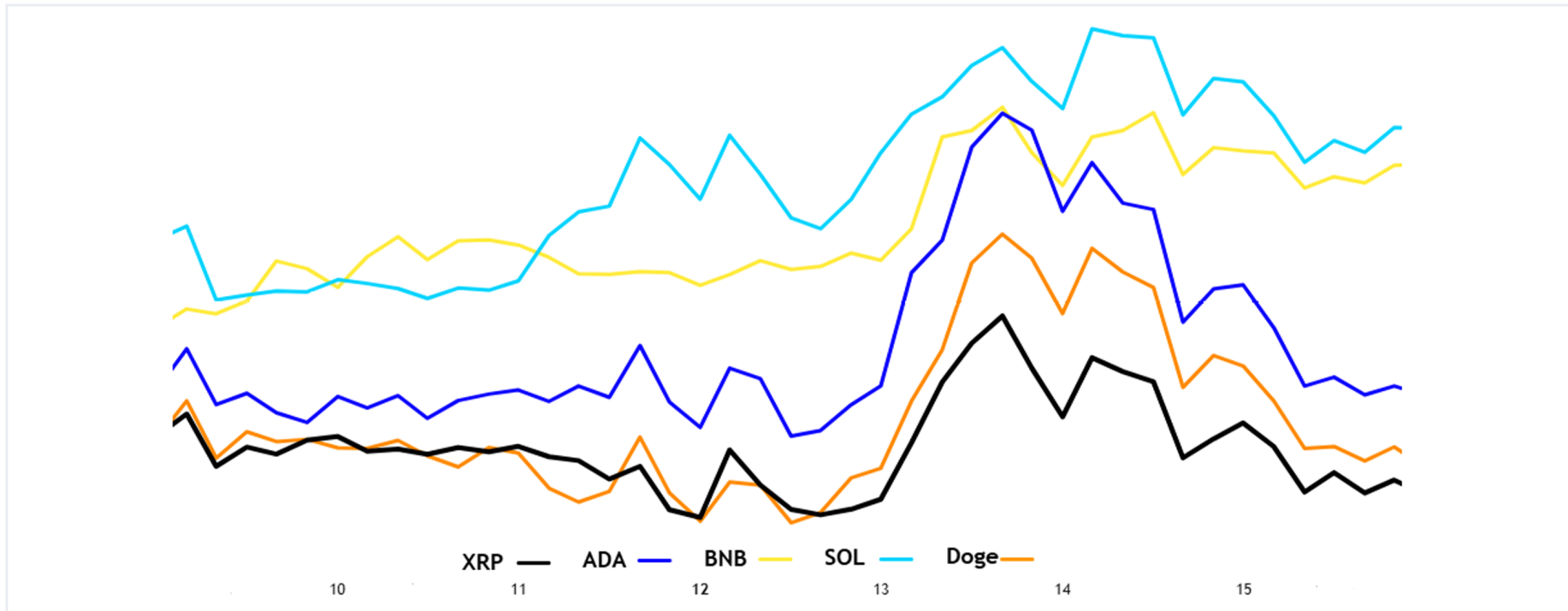


Figure 6: Major Alts Price Chart (10-16, jan, 2026)

ALTCOIN MARKET CAP WEEKLY OVERVIEW

Total2, which tracks the total market cap of all cryptocurrencies excluding Bitcoin, opened the week at \$1.25T. Around mid week, it pumped and touched \$1.32T, demonstrating strong altcoin momentum. It couldn't sustain that level and pulled back to \$1.29T where it currently trades. This \$70 billion increase (+5.6%) from the week's start shows that altcoins performed well overall. Even after the retracement, Total2 remains elevated and holds above \$1.25T, indicating altcoins are maintaining their gains. The fact that Total2 grew while Bitcoin dominance also increased reveals that the entire market experienced fresh capital inflows this week, not just rotation between assets.

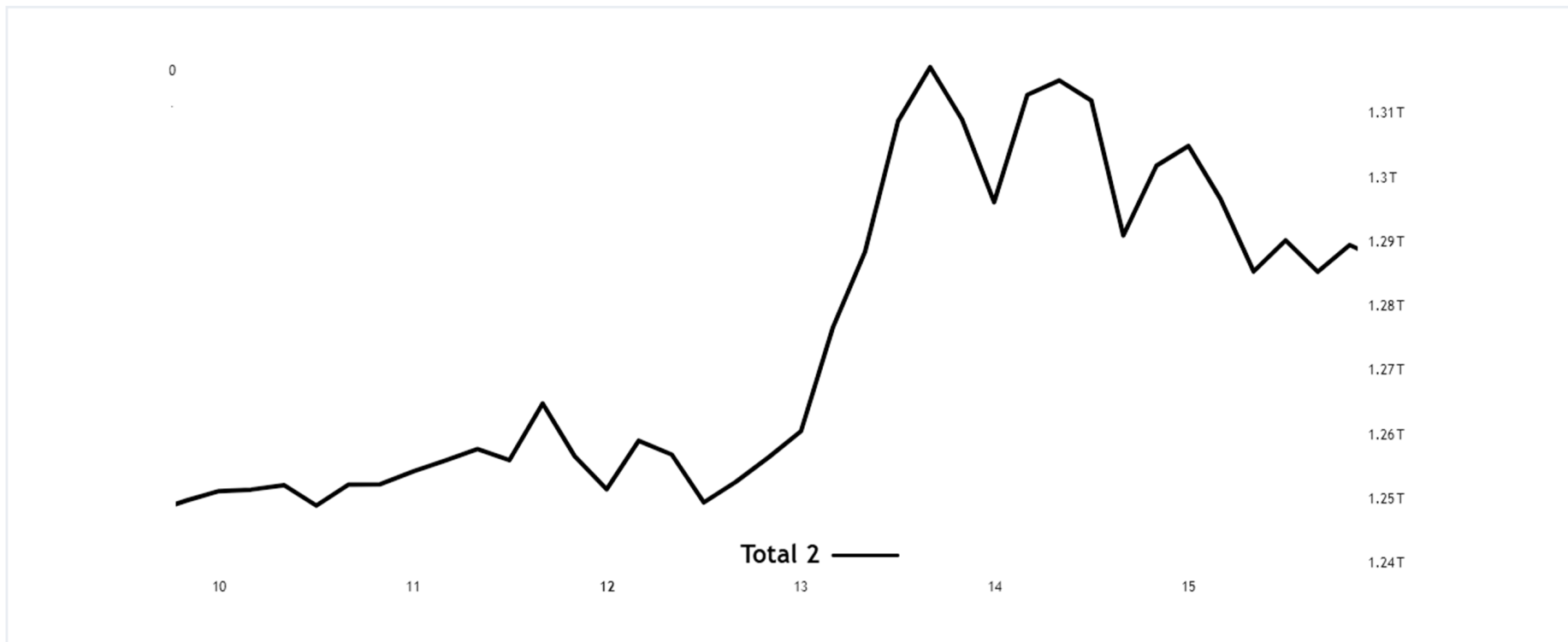


Figure 7: Alts Market Cap Chart (10-16, jan, 2026)

TOP CRYPTO NARRATIVES OF THE WEEK

Gaming tokens led the week with +11% gains, followed by DeFi and AI narratives. The Gaming surge was driven by renewed interest in blockchain gaming projects and upcoming game launches. DeFi tokens benefited from increased on chain activity and yield farming opportunities. Meanwhile, AI tokens continued their momentum as AI integration in crypto projects gains traction. This rotation into specific narratives suggests the market is entering a phase where money flows into themes with fundamental catalysts, not just general speculation.

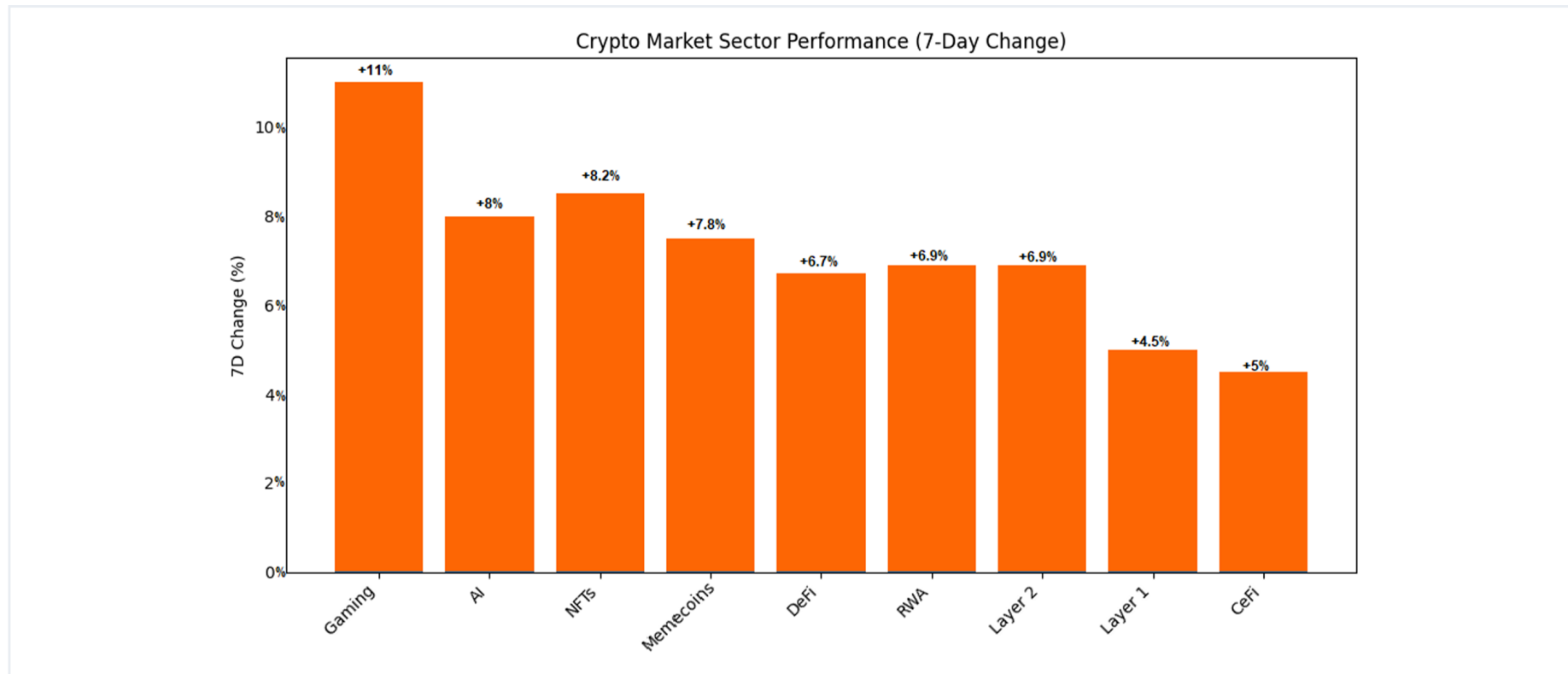


Figure 8: Top Narratives Chart (10-16, jan, 2026)

TOP COINS OF THE WEEK

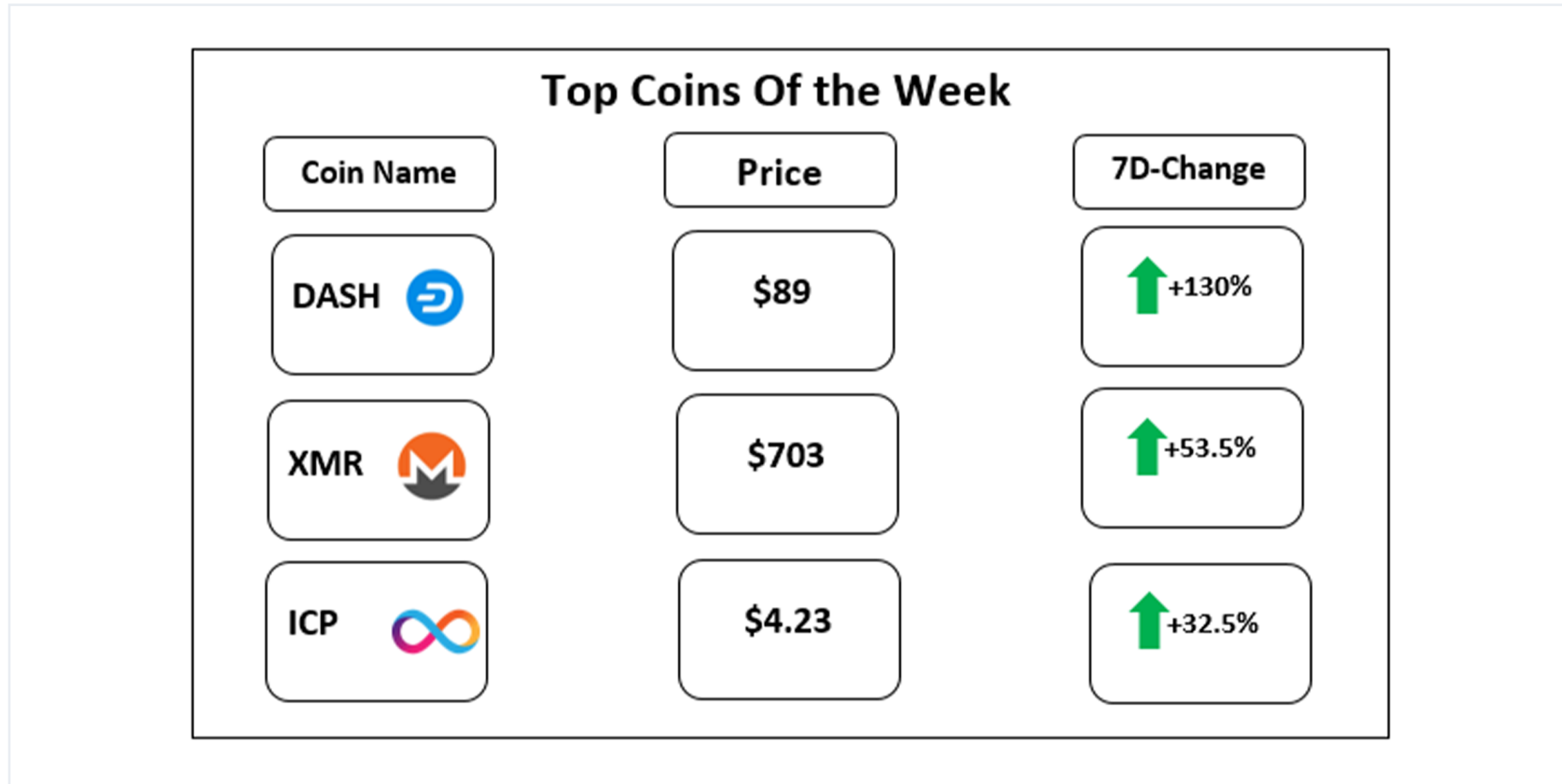
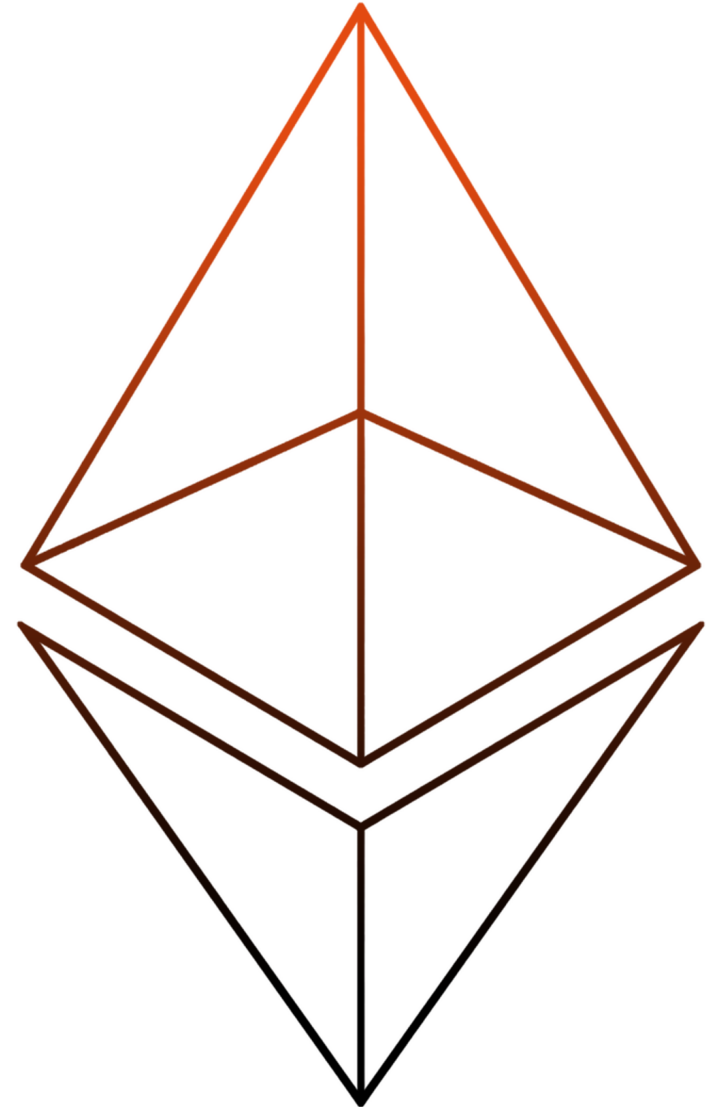


Figure 9: Top Coins Chart (10-16, jan, 2026)

MARKET SENTIMENT AND ON-CHAIN DATA



FEAR & GREED WEEKLY OVERVIEW

The Fear & Greed Index reveals how market sentiment evolved throughout the week. Initially, the index resided in the neutral zone around 27, indicating investors were cautious. As Bitcoin broke resistance levels mid-week, the index climbed rapidly into greed territory, reaching around 50. By week's end, with Bitcoin hitting \$97K, the index spiked into extreme greed, touching above 60. This sharp move from neutral to extreme greed in just a few days demonstrates that investor confidence returned forcefully. The index currently remains in the greed zone, reflecting optimistic market sentiment. However, extreme greed levels can sometimes precede corrections, as they indicate potential overheating. When sentiment gets too euphoric, it often signals that most buyers have already entered, leaving fewer buyers to push prices higher.

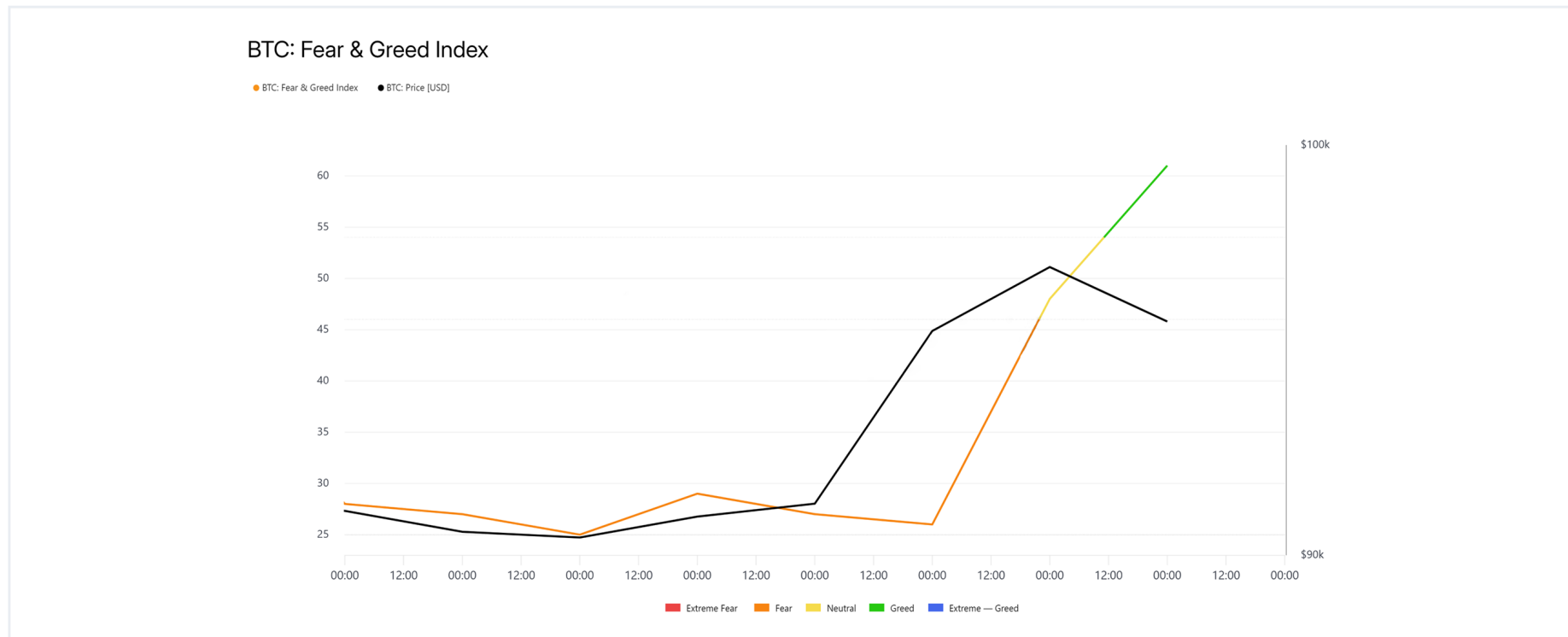


Figure 10: Bitcoin price and Fear & Greed Chart (10-16, jan, 2026)

BITCOIN VOLATILITY (30D) WEEKLY OVERVIEW

Focusing on this specific week (Jan 10-16), Bitcoin's 30-day volatility remained stable around 26–29%. The volatility didn't fluctuate significantly during the week, indicating Bitcoin's price movements were steady and controlled. Even though Bitcoin surged from \$90K to \$97K this week, the volatility indicator didn't spike. This reveals that the rally wasn't driven by panic or sudden extreme moves. Instead, it was a gradual and healthy climb. Low and stable volatility during an upward move is a positive signal because it demonstrates the market is confident and not overheated. When volatility stays controlled during rallies, it suggests sustainable momentum rather than speculative mania.

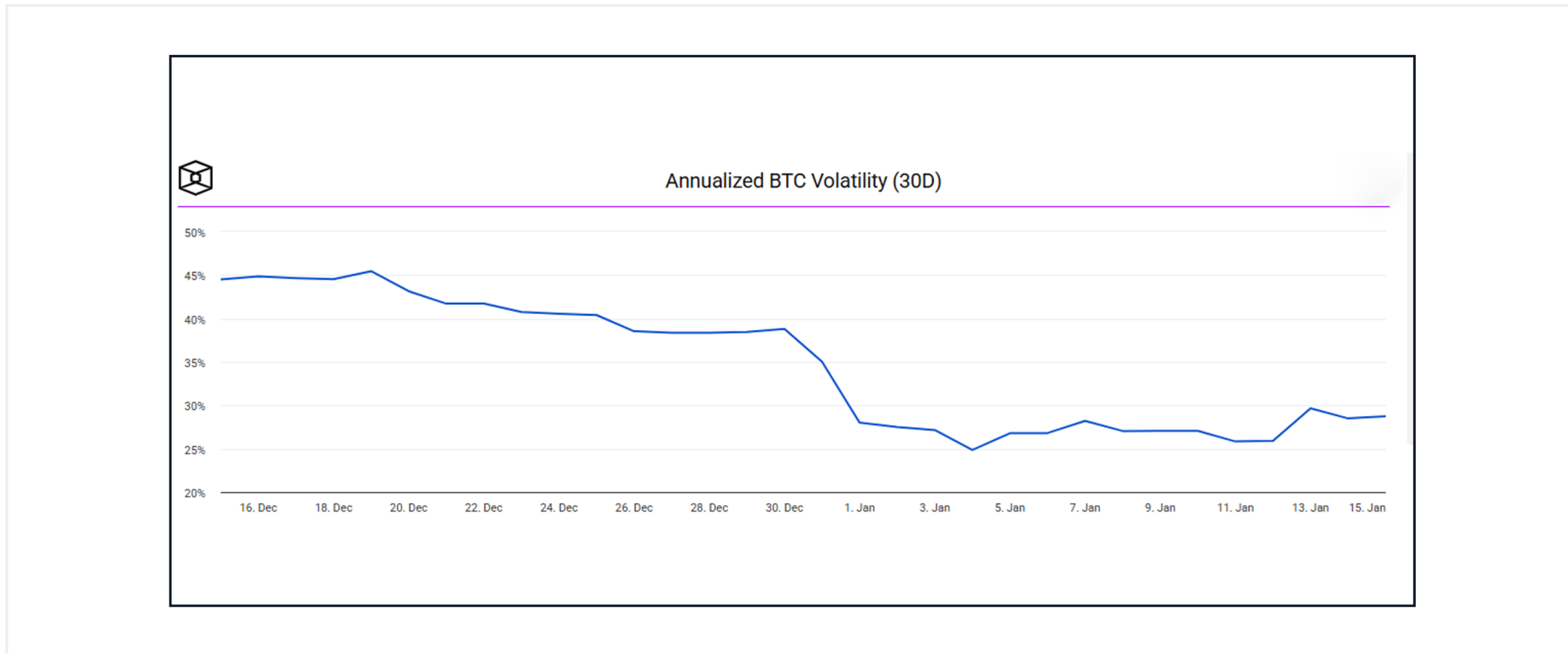


Figure 11: Bitcoin price and 30D Volatility Chart (10-16, jan, 2026)

BITCOIN ACTIVE ADDRESSES WEEKLY OVERVIEW

Bitcoin's active addresses displayed interesting movement this week. On Jan 9, active addresses sat around 725K. On Jan 10, a sharp spike to 890K addresses occurred, showing strong network activity. This dropped quickly on Jan 11 to approximately 590K, which was the lowest point of the week. From Jan 12 onwards, active addresses began climbing again, reaching around 800K. As Bitcoin pumped to \$97K on Jan 14, active addresses peaked at around 890K, matching the earlier high. Since then, activity has cooled slightly to around 825K-830K by Jan 16. The increase in active addresses during the price pump confirms real demand, not merely speculation. When price rises alongside active addresses, it typically indicates genuine network usage. However, addresses dropping to 825K now suggests cooling momentum. For the bullish structure to remain intact, watch for active addresses to hold above 800K in the coming days.

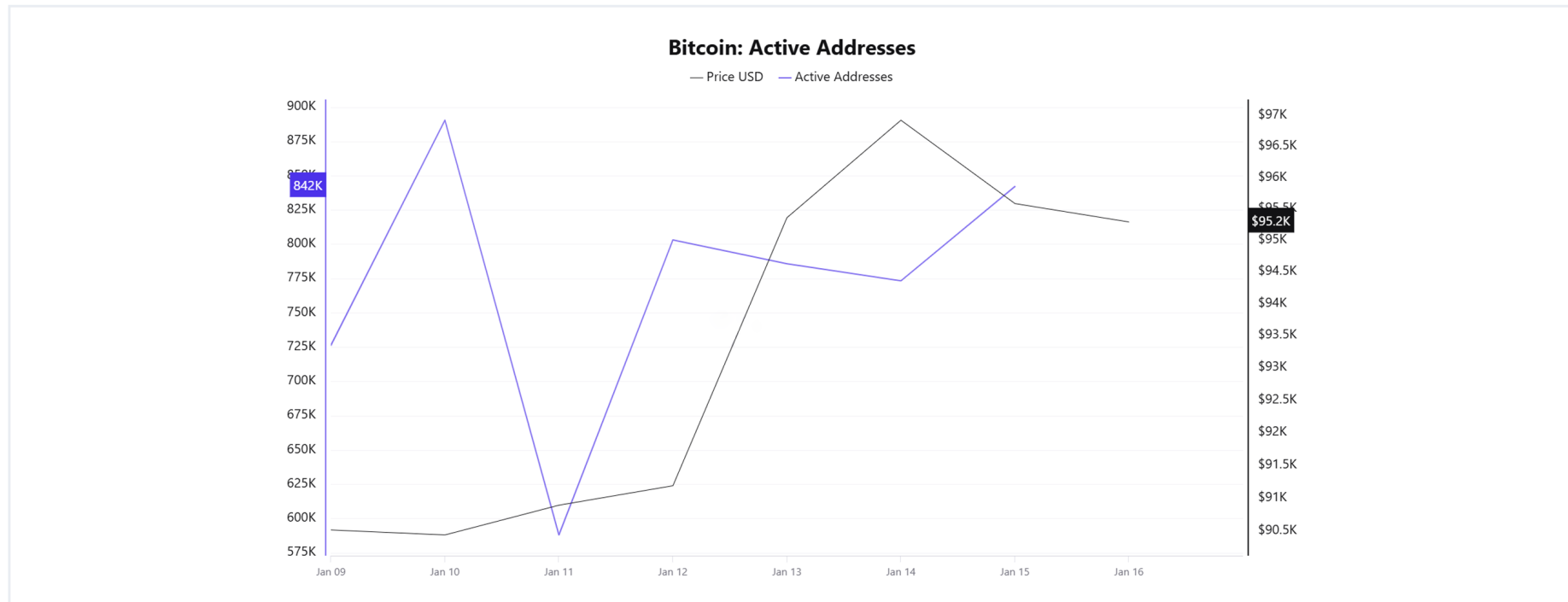


Figure 12: Bitcoin price and active addresses Chart (10-16, jan, 2026)

U.S SPOT BITCOIN ETF WEEKLY OVERVIEW

US spot Bitcoin ETFs initially experienced some outflows, which created short term pressure on price. Following that, strong inflows arrived for two consecutive days, demonstrating renewed buying interest from institutions. During this period, Bitcoin's price moved up sharply, reacting positively to the ETF demand. More recently, ETF inflows have slowed again, and price has pulled back slightly. This pattern reveals that ETF flows continue playing an important role in Bitcoin's short-term price movement. The correlation between ETF inflows and price action has been strong - when institutions buy through ETFs, Bitcoin tends to rise, and when flows dry up, momentum stalls. Watching for 2+ consecutive days of strong inflows could signal the next leg up.

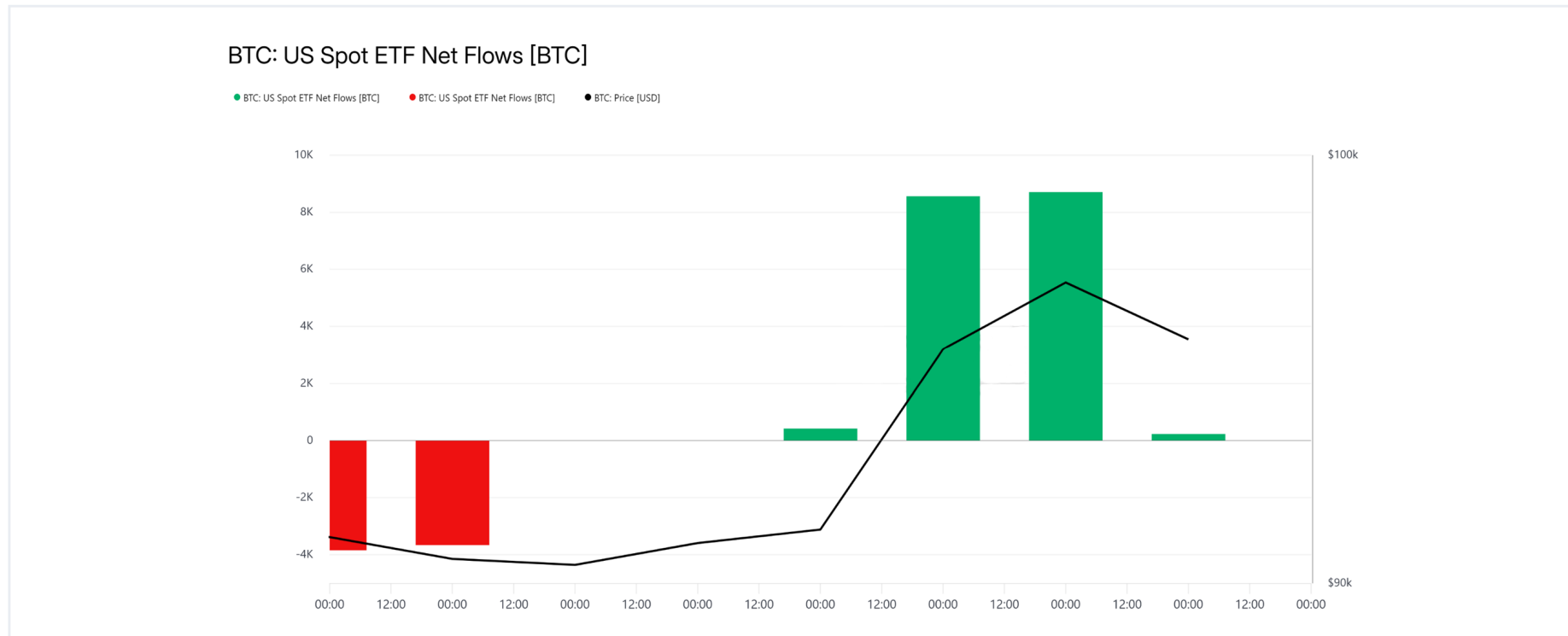


Figure 13: Bitcoin price and US Spot ETF Net Flow Chart (10-16, jan, 2026)

TRADITIONAL MARKETS WEEKLY OVERVIEW

This week, Bitcoin opened around 90.5k, moved up strongly mid-week, and touched 97k before pulling back to trade near 95.4k. Gold also demonstrated strength, beginning the week at 4568, advancing to 4637 mid-week, and now sitting around 4609. The S&P 500 remained more stable, trading near 6975 early in the week, dipping to around 6900 mid week, and then recovering to about 6950. Silver was the strongest performer, opening near 83 and jumping to around 93 in the middle of the week, a move of almost 12%. The correlation between Bitcoin and traditional safe haven assets like gold and silver strengthening together suggests investors are positioning for potential uncertainty while still seeking growth opportunities.

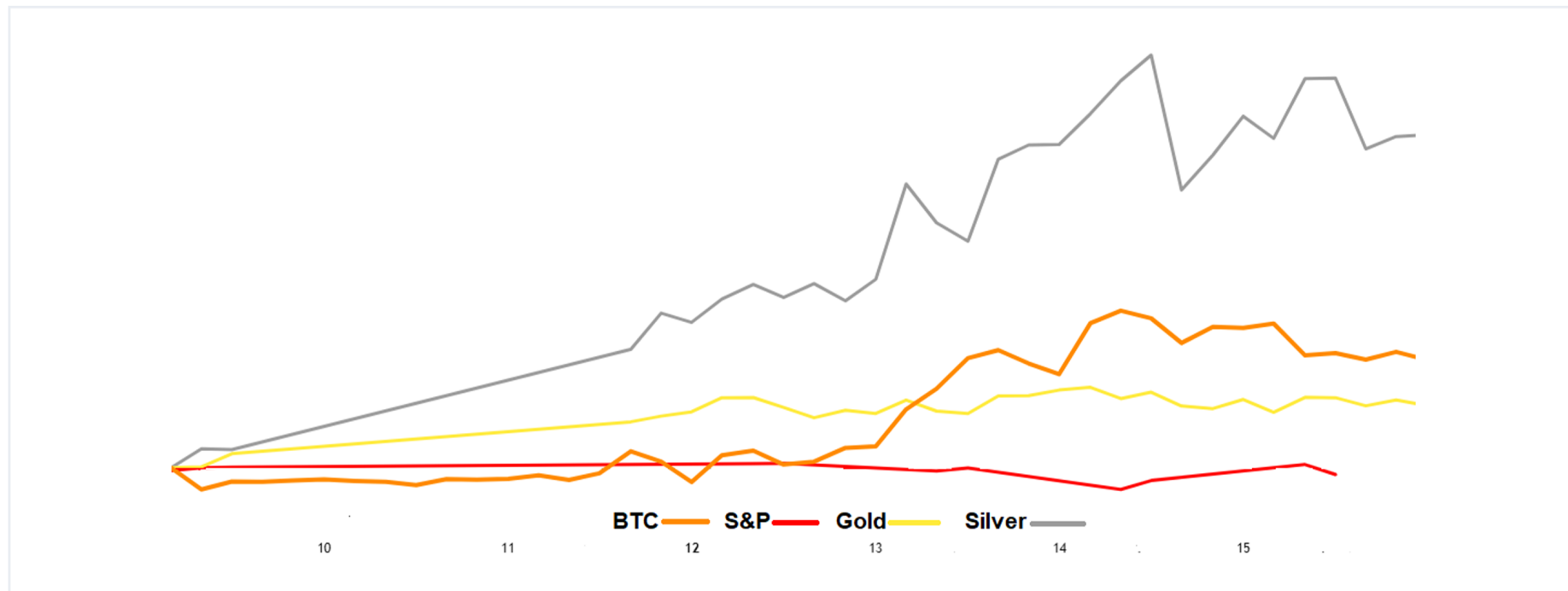
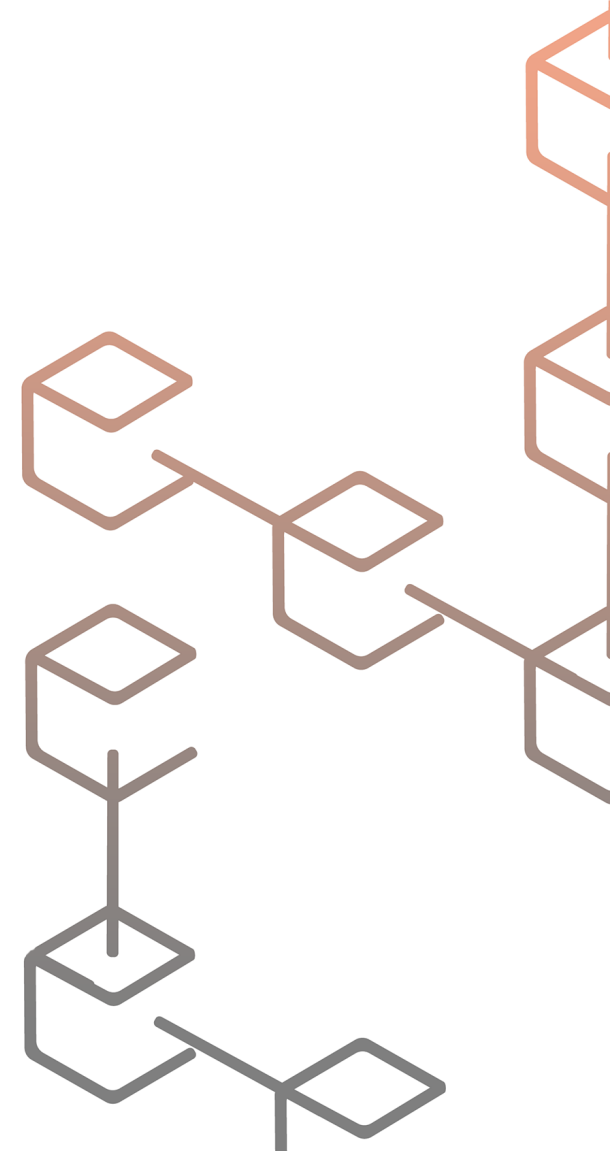


Figure 14: Traditional Market Chart (10-16, jan, 2026)

MACROECONOMICS OVERVIEW



THIS WEEK'S MACROECONOMICS HIGHLIGHTS

CPI DATA

This week, the key focus centered on U.S. inflation data. Core CPI (M/M) came in at 0.2%, below the forecast of 0.3%, while overall CPI (M/M) was 0.3% and CPI (Y/Y) 2.7%, both matching expectations. What this means for crypto: The lower Core CPI suggests easing underlying inflation, which is slightly positive for markets. Lower inflation reduces pressure on the Federal Reserve to maintain restrictive policy, keeping rate cut hopes alive. For the U.S. dollar, the report is mildly negative, as there's no surprise to push the dollar higher. A weaker dollar typically benefits Bitcoin and crypto assets. Overall, the CPI data is market-friendly with a slight positive bias, supporting risk assets like crypto in the near term.

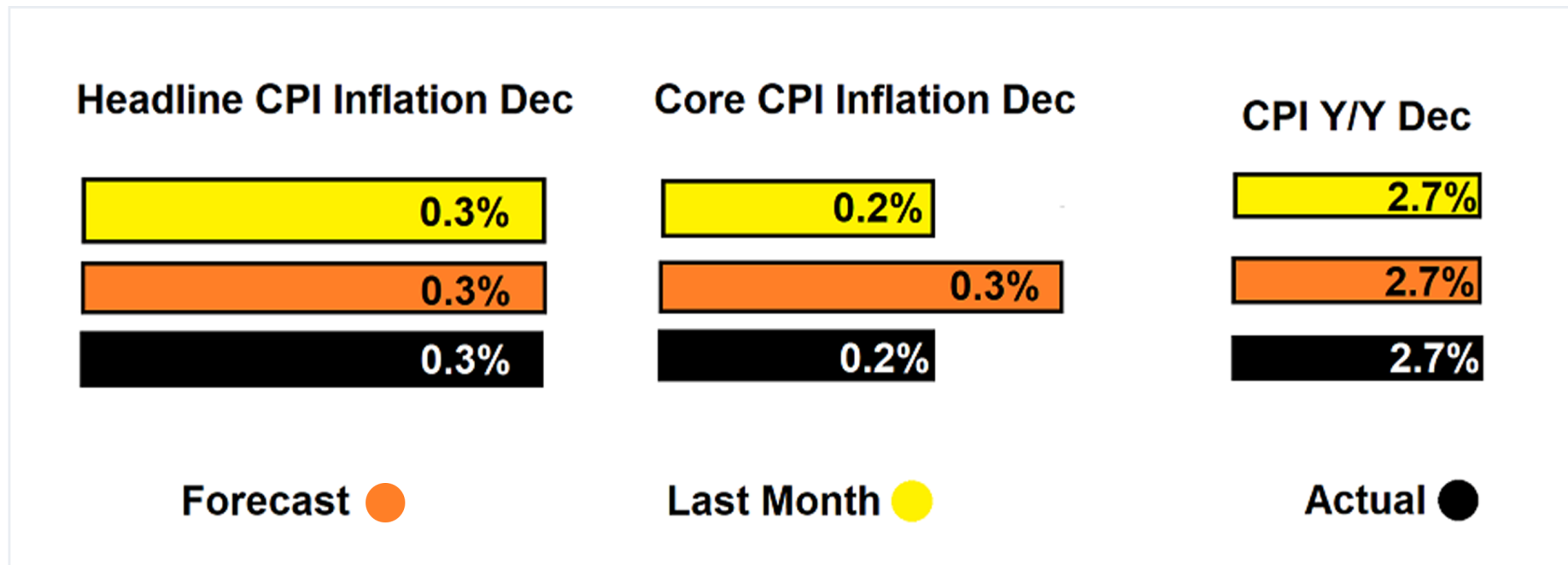


Figure 15: Major Data

UNEMPLOYMENT CLAIMS

This week, Unemployment Claims came in at 198K, below both the previous 208K and the forecast 215K. The lower number is bullish for the dollar and bearish for the market in the short term, showing the labor market remains strong. Impact on crypto: Strong employment data reduces expectations for early rate cuts, as the Fed typically won't ease policy while the economy is running hot. This creates a mixed signal good economy but potentially delayed rate cuts. However, the net effect is neutral to slightly negative for crypto in the very short term, though strong economic fundamentals support risk assets over longer timeframes.

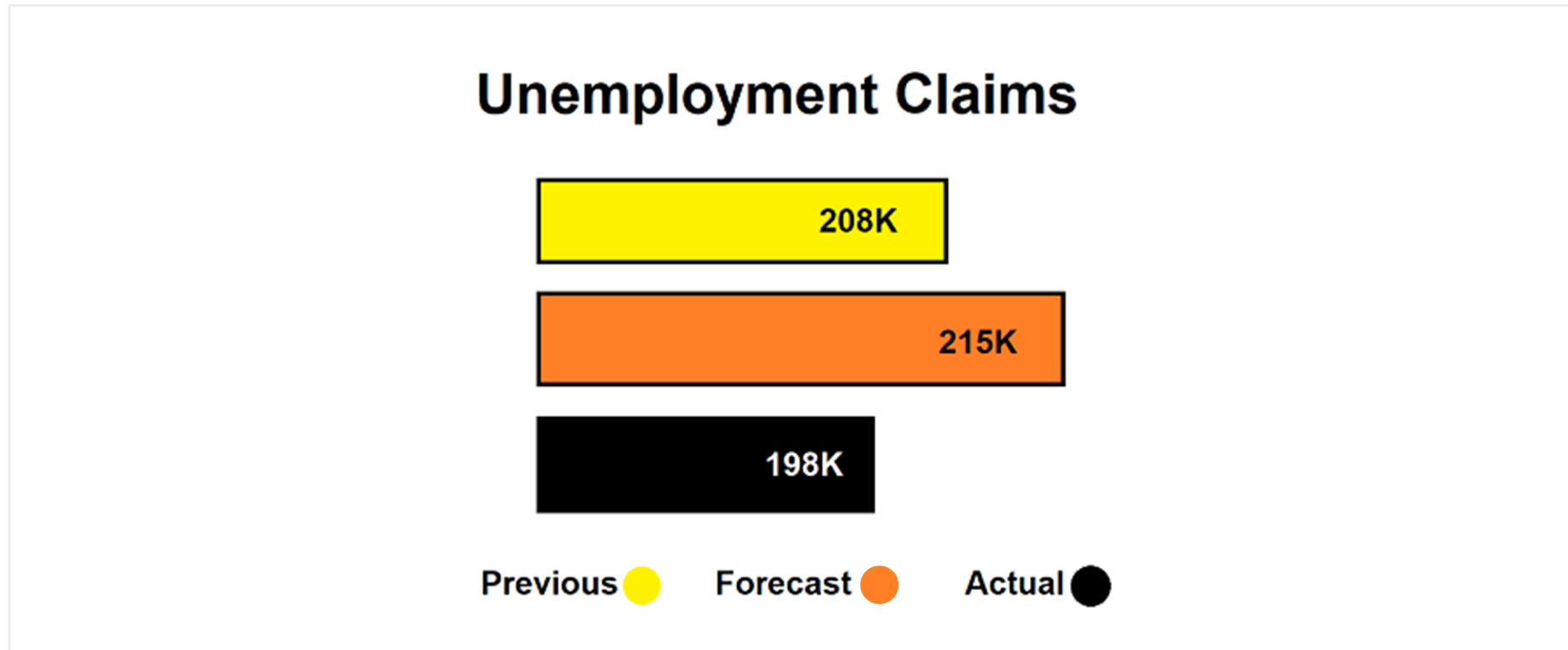


Figure 16: Unemployment's Claims

BITCOIN & GLOBAL LIQUIDITY WEEKLY OVERVIEW

During the week of 10 to 16 January, global M2 supply continued rising steadily, showing that overall liquidity in the system keeps expanding. Simultaneously, M2 year on year growth also moved higher, which usually supports risk assets over time. Bitcoin price remained relatively stable during the week, moving sideways while liquidity kept improving in the background. This suggests that Bitcoin is currently consolidating and has not yet fully reacted to the increase in global money supply. What this means: Historically, when liquidity keeps growing while price pauses, it often sets the stage for a delayed move later on. The chart shows that liquidity conditions remain supportive, even if price action is calm in the short term. This expanding global liquidity creates a favorable backdrop for Bitcoin's next potential move higher.

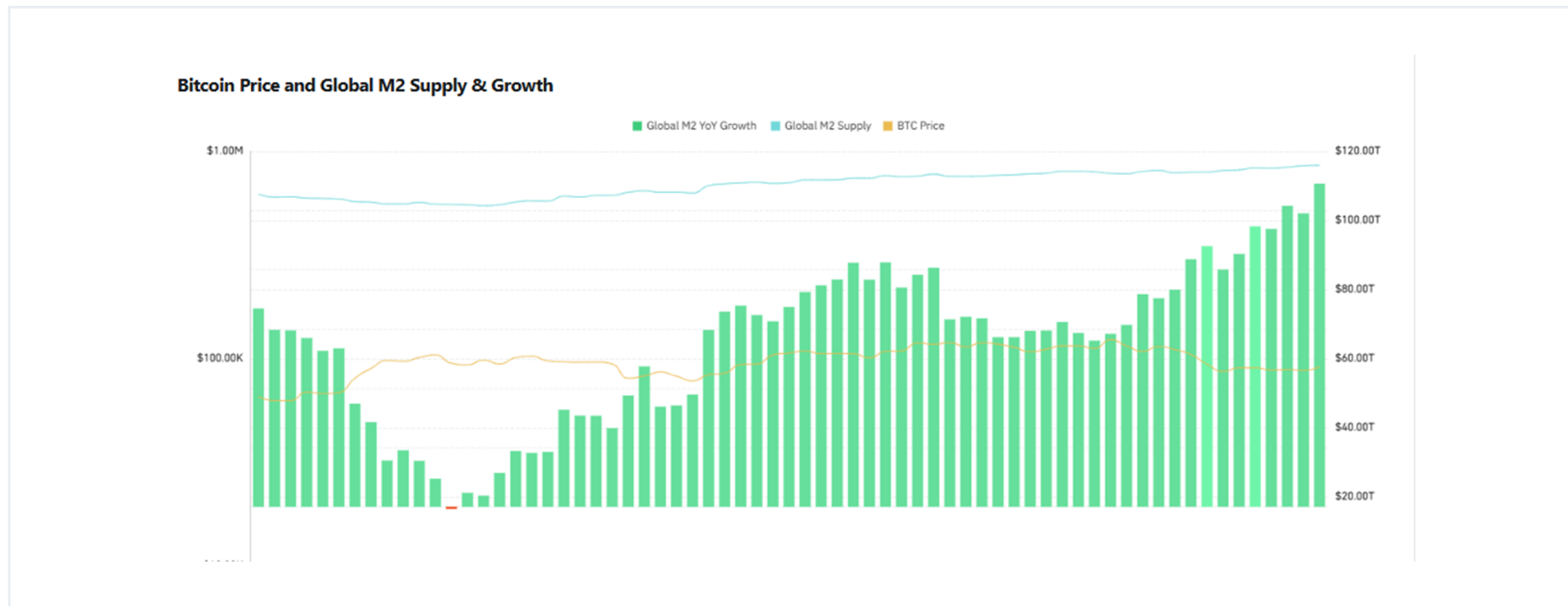


Figure 17: Bitcoin Price and Global M2 Money Supply Chart (10-16, Jan, 2026)

FED RATE EXPECTATION WEEKLY OVERVIEW

During the week of January 10 to 16, markets continued expecting that the Federal Reserve would not change interest rates at its January 28, 2026 meeting. Futures pricing showed a high probability that the rate would remain at around 3.50% to 3.75% and a low chance of a rate cut in January. This indicates that investors believe the Fed will remain cautious and wait for more economic data before making a move. Overall, interest rate expectations were stable during the week, which helped keep policy uncertainty low. Stable rate expectations are generally positive for crypto, as they reduce macro volatility and allow markets to focus on fundamentals rather than reacting to policy surprises.

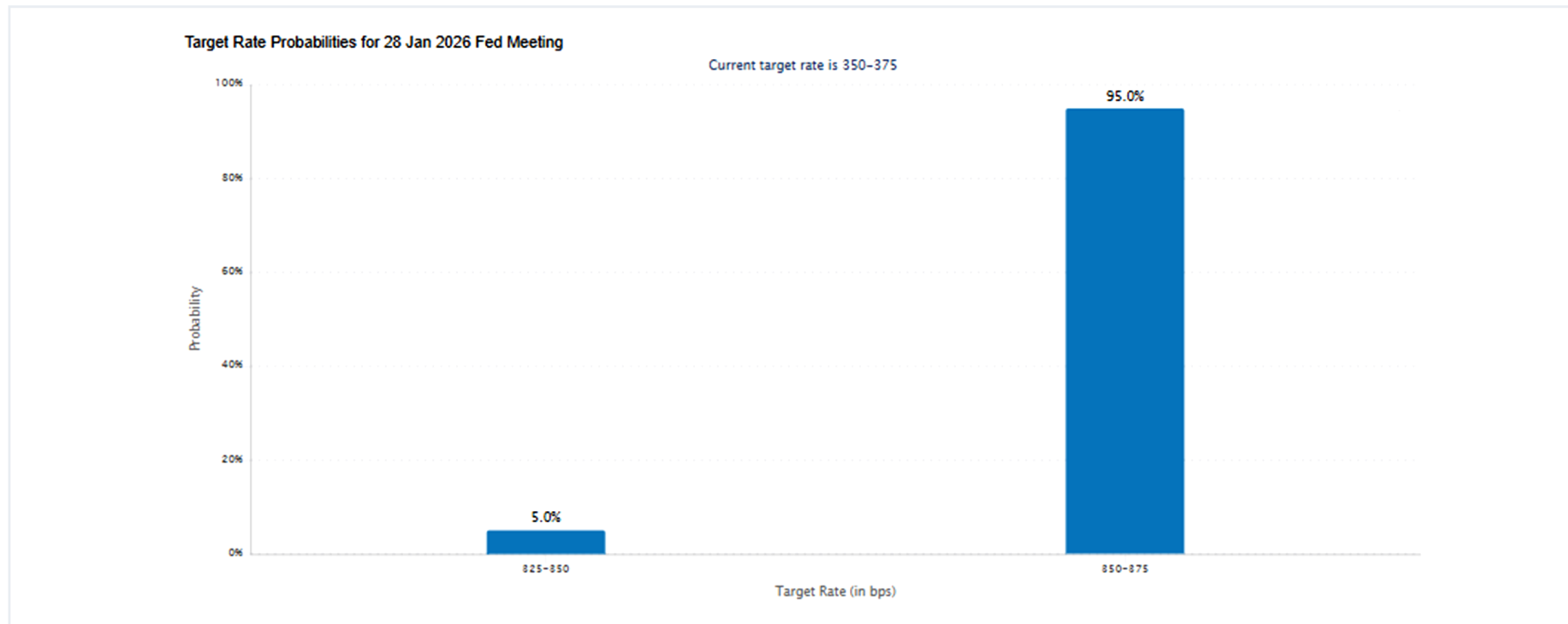
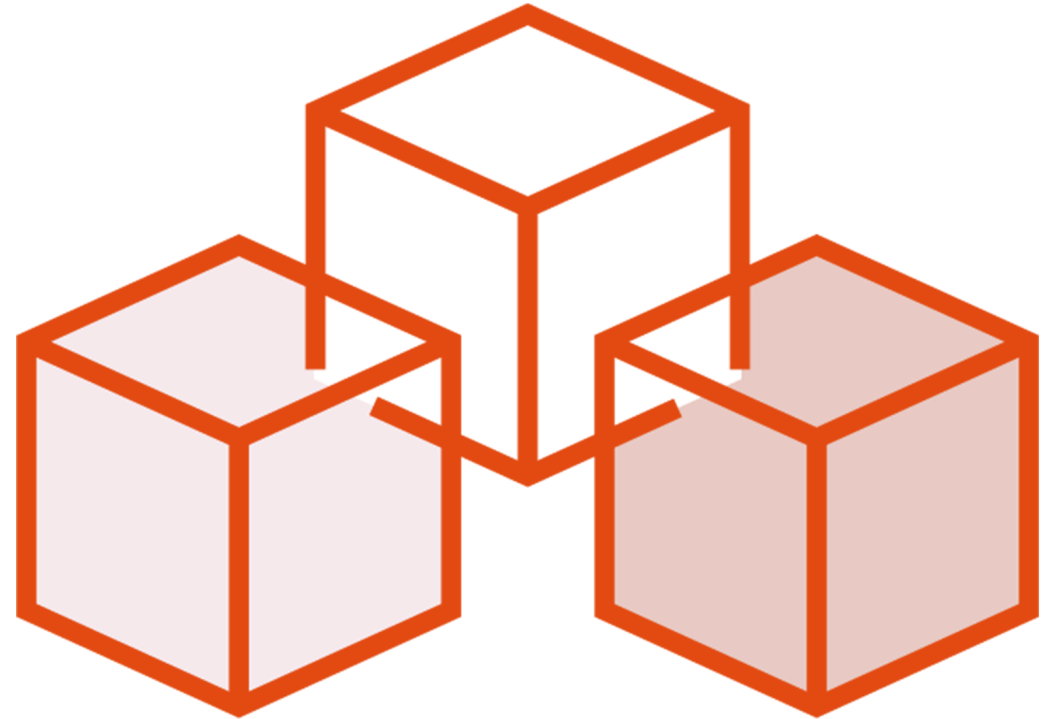


Figure 18: CME Fed Watch Tool Chart (10-16, jan, 2026)

NEWS



SENSEX DROPS ON TRADE AND GLOBAL UNCERTAINTY

Date: 09 Jan 2026

The Indian stock market opened the year with heavy losses as trade tensions and foreign selling weighed on sentiment. The Sensex fell sharply and global risk-off moves hit equities, while safe haven assets like gold saw some support.

US INFLATION HOLDS STEADY AT 2.7%

Date: 12 jan 2026

US inflation data released showed prices rising about as expected in December. Food costs were a notable pressure point, but the overall reading suggests inflation is steady. This reinforced the idea that the Federal Reserve may not cut rates soon.

BANK EARNINGS AND MIXED MARKET MOVES

Date: 13 jan 2026

Global stocks saw mixed results after a wave of bank earnings results, with major indices ending lower on some trading days. Precious metals like gold and silver continued to post gains amid cautious investor positioning.



ECB SIGNALS STABLE POLICY PATH

Date: 14 jan 2026

The European Central Bank said it does not plan immediate changes to interest rates as inflation stays near target and economic growth remains modest. This adds certainty to European markets while global central banks weigh next steps.

FED'S DALY: POLICY WELL-PLACED, ACT DELIBERATELY

Date: 15 jan 2026

A senior Fed official said US monetary policy is in a good place and that any future moves should be careful and deliberate. This comment supports market expectations that rates will stay steady for now.

GOLD AND COMMODITIES SHINE AS MARKETS GRIND HIGHER

Date: 16 jan 2026

Global markets saw strength in commodities like gold and silver, while stocks were lifted by strong tech earnings and demand for semiconductor stocks. Risk assets showed a calm but positive tone heading into the weekend.

CRYPTO BILL DELAY PRESSURES DIGITAL ASSETS

Date: 16 jan 2026

Cryptocurrencies such as Bitcoin and XRP pulled back after a key crypto regulation bill in the United States was postponed. Investors remained optimistic that revisions could still drive clarity later.



FINAL THOUGHTS



WEEK AHEAD (JAN 17-23)

JAN 20: TRUMP INAUGURATION

Potential volatility around political transition Watch for any crypto related policy announcements Historical precedent shows market uncertainty during transitions

JAN 22: US MANUFACTURING PMI

Economic health indicator Strong reading = delayed rate cuts Weak reading = increased rate cut probability

JAN 28: FOMC MEETING

No rate change expected (3.50-3.75% likely maintained) Watch Fed language on future policy path Any shift in tone could impact crypto markets



CRITICAL LEVELS TO WATCH

BITCOIN

Support: \$94K (previous resistance turned support) Resistance: \$97K \$98K (rejection zone)

ETHEREUM

Support: \$3,250 Resistance: \$3,400

WHAT TO WATCH

Stablecoin dominance: Break below 9.5% = continuation ETF flows: Need 2+ days of inflows for momentum

BIAS: CAUTIOUSLY BULLISH

Bitcoin holding above \$93K maintains bullish structure. Global liquidity expanding. However, extreme greed and \$97K resistance warrant caution. Active addresses: Must hold above 800K.

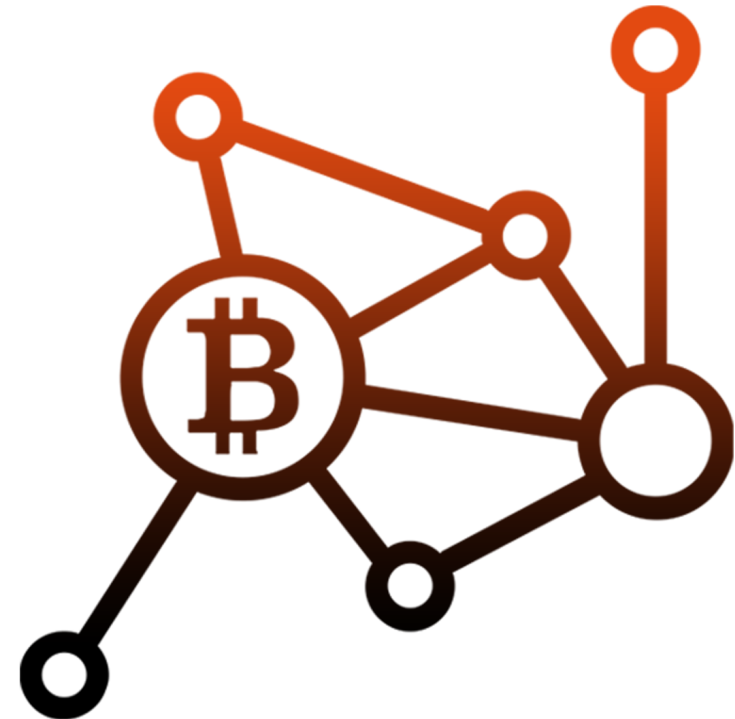


FINAL THOUGHTS

This week represented a genuine comeback for the crypto market with Bitcoin breaking the \$94K resistance that held for weeks. The structure remains strong with declining stablecoin dominance, rising active addresses, and expanding global liquidity. However, caution is warranted.

Sentiment has reached greed, and Bitcoin faces strong resistance at \$97K \$98K. The key test ahead is whether BTC can hold \$94K support on retests. A successful hold keeps \$100K in play, while a break below shifts focus to \$88K \$90K re entry zones. With the Fed meeting on Jan 28 and Trump's inauguration on Jan 20, the next week could bring volatility.

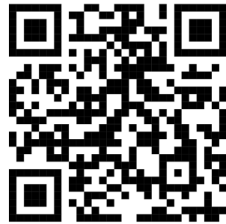
Stay focused on the key levels mentioned above and watch where capital flows. Thanks for reading, and we hope this weekly overview helped you understand the market better. See you in the next report.



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